

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2012

REGISTRATION NO.: 26147

BONDS ISSUED BY: Fulton School District No. 58

AMOUNT OF ISSUE: \$8,350,000.00 (Refunding Bonds Series 2012)

COUNTY: Callaway

DATE OF ISSUE: December 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,150,000 of the District's General Obligation Refunding Bonds, Series 2008 (Missouri Direct Deposit Program), and \$7,200,000 of the District's General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 850,000.00	03/01/2013
1.000 %	600,000.00	03/01/2014
1.000 %	850,000.00	03/01/2015
0.550 %	1,000,000.00	03/01/2016
0.650 %	1,100,000.00	03/01/2017
0.800 %	1,200,000.00	03/01/2018
1.000 %	1,150,000.00	03/01/2019
1.100 %	1,100,000.00	03/01/2020
1.300 %	500,000.00	03/01/2021

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, Kansas City, Missouri

PURCHASE PRICE: \$8,328,290.00

INTEREST RATE: 0.9974%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Mailed to prospective bidders

NUMBER OF BIDS RECEIVED: 8